

**VOLUNTARY NOTICE TO MUNICIPAL SECURITIES RULEMAKING BOARD**

**SAN JOAQUIN HILLS TRANSPORTATION CORRIDOR AGENCY**

**NOTICE OF POTENTIAL REFUNDING**

**NAME OF ISSUER:** San Joaquin Hills Transportation Corridor Agency

**NAME OF ISSUE:** Senior Lien Toll Road Refunding Revenue Bonds, Series 2014A Maturing on January 15, 2029, January 15, 2034, January 15, 2044 and on January 15, 2050 (the "Possible Refunded Bonds")

**DATE OF ISSUANCE:** November 6, 2014

**CUSIPS:** 798111GG9, 798111GH7, 798111GJ3, 798111GK0

**NOTICE IS HEREBY GIVEN** that the San Joaquin Hills Transportation Corridor Agency (the "Issuer") is considering potential refunding, exchange and/or bond buyback opportunities (the "Refunding") in connection with some or all of the Possible Refunded Bonds identified above. Any Refunding plan is subject to approval by the Issuer's Board of Directors. No assurance can be given that the Board of Directors will approve any such Refunding, that any Refunding transaction will be executed or that any of the Possible Refunded Bonds will be refunded.

Dated: September 9, 2021

SAN JOAQUIN HILLS TRANSPORTATION  
CORRIDOR AGENCY

By:   
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Amy Potter  
Its: Chief Financial Officer